

MACQUARIE
UNIVERSITY



The Joan and
John Lincoln Society
Charter

NAME

- The Joan and John Lincoln Society

PURPOSE

- The purpose of the Society is to recognise senior alumni (which includes graduates, friends and supporters), and to honour those individuals who have chosen to provide significant future support for the University and its faculties and programs, by naming Macquarie University as a beneficiary in their will

TERMS OF REFERENCE

- The Society is established by Macquarie University Council through the Macquarie University Foundation
- The Society and its activities are prescribed by the Society Charter
- The Society has no separate legal status, does not engage in commercial activities and has no fiduciary responsibilities as all transactions are managed by the University through the Office of Institutional Advancement
- The Society sits within the administrative, financial and legal governance of the University and is supported by the Office of Institutional Advancement
- An annual report to Council on the activities of the Society will be made by the Office of Institutional Advancement
- The nature of the Society dictates that there is no requirement for a procedure of dissolution

OBJECTIVES

- The objectives of the Society are:
 - To highlight the importance of bequests and other financial support in ensuring the continued excellence and long term future of our vibrant institution
 - To encourage and facilitate bequests to Macquarie University
 - To acknowledge, honour and celebrate in their lifetime, those who have made a bequest to Macquarie University
 - To acknowledge families and friends, as we honour and remember the generous bequests of others who have since passed away

ROLE

- The role of the Society will be based on the following:
 - Assisting the University's research function (for example, providing input into the compilation of each volume of the Macquarie history, assisting in identifying the University's prominent alumni and friends, providing data and information for the Alumni database)
 - Ambassadorial (for example, friend raising and networking, establishing connections with possible benefactors and donors, invoking and preserving the spirit of the University's founders)
 - Supporting the University in developing a culture of philanthropy and in creating a significant income stream from bequests

SOCIETY PROGRAM AND ACTIVITIES

- Members of the Society will be invited to participate in a bespoke Annual Diary program of activities
- This program will promote opportunities for social engagement and networking with other prominent supporters of the University including high profile alumni and Macquarie University Foundation patrons etc.
- Members may make suggestions for events to be added to the Annual Diary
- The Annual Diary will facilitate many channels for members to be involved with the University and may include, but not be restricted to, the items to the right.

Invitations to:

- An Annual Chancellor's lunch for bequestors, and similar functions
- Cultural occasions such as University Art Gallery and Museum exhibitions and programs
- Concert performances
- Social forums including University hosted debates and other sponsored programs
- Selected University graduation ceremonies

Access to:

- A range of University special benefits (to be defined)
- Special updates on Macquarie's achievements and plans for the future

Participation in:

- Special interest or focus groups
- Forums with the Vice-Chancellor, Deans and other prominent University executives and representatives
- Exclusive Society member tours (for example private, guided viewing of the new hospital construction or invitation to pre-opening festivities at the new Library/ Learning and Research Centre)

HONORARY PATRON

- The Chancellor, in consultation with the Deputy Chancellor and the Vice-Chancellor, will appoint the Honorary Patron for the Society

MEMBERSHIP

- **Patrons** — Individuals who through their will have confirmed in writing a bequest to Macquarie University, will automatically be entitled to become a Patron of the Society and access the exclusive program of activities and member benefits
- **Lifelong Members** — Individuals who let it be known that they have made a bequest to Macquarie University (but have not confirmed in writing), will automatically be entitled to become Lifelong Members of the Society and access the exclusive program of activities and member benefits
- **Members** — People other than bequestors may be invited to join the Society by the Executive Director, Institutional Advancement, in consultation with the Vice-Chancellor and the Honorary Patron

FOUNDING MEMBERS

- All members of the 2009 Standing Committee of Convocation of Macquarie University will be invited to join the Society as Founding Members

MANAGEMENT

- The Society will be administered by the Office of Institutional Advancement
- The Membership database will be held on the Advance system and managed by the Office of Institutional Advancement
- The Manager, Planned Giving will support the Society. This will include performing any functions and duties that are necessary to promote the growth and development of the Society and ensure the continued success of the associated programs and activities



MACQUARIE UNIVERSITY

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Macquarie University CRICOS Provider Number 00002J

www.mq.edu.au/advancement