Our University is deeply grateful for your bequest.

In order for us to have a shared understanding of your bequest requirements, we suggest that you fill out this form. In addition, it would be helpful to have a copy of (the relevant section of) your Will for our files.

TYPE AND VALUE OF BEQUEST

We hope that you will share the details and estimated amount of your gift with us so that the benefitting department or program will know of your generosity and be able to recognize you appropriately.

☐ A percentage of my entire estate [%]

☐ A percentage of my residual estate [%]

☐ A specific amount [ $ ]

☐ An item(s), eg real estate, shares, artwork (please specify)

With the understanding that values are subject to change, the estimated value of my/our gift is approximately $ in today’s dollars. I/We understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to change or revoke this bequest at any time.

LINCOLN LEGACY SOCIETY

This information enables us to include you as a member of our bequest society, the Lincoln Legacy Society. We are then able to invite you to Lincoln Legacy Society events, present you with the society lapel pin, and ensure that we do not trouble you with any future bequest messaging.

☐ I give my permission to Macquarie University to list my name as a bequestor in any recognition materials.
PURPOSE OF BEQUEST

☐ This gift is unrestricted and may be used where the need is greatest at Macquarie University.

☐ I/We wish to specify that this gift be used for the following purpose(s):

If you wish to specify a purpose, please contact our Planned Giving Manager, Anne Peedom on (02) 9850 1392 or email anne.peedom@mq.edu.au who will work with you to determine the details of a mutually beneficial purpose. It is helpful for us to have on file any supporting documentation which you may care to share with us.

We suggest that you consult with your legal and financial advisors.

PERSONAL DETAILS

Name

Address

Email

Signature Date

Signature Date

THANK YOU FOR YOUR SUPPORT OF MACQUARIE UNIVERSITY

The University respects the privacy of our supporters’ personal and financial information and we will not release this information to the public without your permission. For Macquarie University’s Privacy Statement, visit mq.edu.au/privacy. If you have any questions, please call our Planned Giving Manager, Anne Peedom on 02 9850 1392 or email anne.peedom@mq.edu.au.

RETURN TO
Anne Peedom
Office of Advancement
Macquarie University NSW 2109 Australia
T: +61 (2) 9850 1392
mq.edu.au/supporting