Your Super Lives Here
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What is superestate?

Your Super Lives Here

superestate.com.au  @superestate.au  @superestate.au
Sydney House Prices

When you retire do you think house prices will be above or below current prices?

Text **above** or **below** to

0468 918 227
superestate is a superannuation fund with access to the *residential property* market.
Why join superestate?
Residential Property has outperformed Australian Shares over the long-term.

Note: Past performance is not an indicator of future performance.
Execution

Your Super Lives Here

superestate.com.au  @superestate.au  @superestate.au
Original Idea

- **Oct 2016**: Original Idea
- **Nov 16 to Mar 17**: Investigation
- **Apr 17 to May 17**: Planning / Business Plan
- **Jun 17**: Capital Raising
Original Idea

- Oct 2016: Original Idea
- Nov 16 to Mar 17: Investigation
- Apr 17 to May 17: Planning / Business Plan
- Jun 17: Capital Raising

“An idea is worthless”

“An idea will never realise its true value unless you breathe life into it”
Execution

- Jul 2017: Full-time
- Jul 17 to Feb 18: Tech & Platform Build
- Jul 17 to Feb 18: Licensing & Regulation
- Jul 17 to Feb 18: Legal & Fund Structuring

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- Jul 2017: Full-time
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Business Formation

Original Idea

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Execution

- Jul 2017: Full-time
- Jul 17 to Feb 18: Tech & Platform Build
- Jul 17 to Feb 18: Licensing & Regulation
- Jul 17 to Feb 18: Legal & Fund Structuring

Business Formation

Oct 2016

- Oct 2016: Original Idea
- Nov 16 to Mar 17: Investigation
- Apr 17 to May 17: Planning / Business Plan
- Jun 17: Capital Raising

July 2017

- Mar 2018: Launch
- Apr & Beyond: ...

April 2018

“An idea is worthless”

“An idea will never realise its true value unless you breathe life into it”
Marketing and Public Relations – Public awareness and recognition for superestate
“An idea will never realise it’s true value unless you breathe life into it”

“It is the Execution of an idea that makes it valuable”
superestate

Your Super Lives Here
Our Team & Partners

Property Investment Committee

Dr. Andrew Wilson
Managing Director, My Housing Market
Dr. Wilson was formerly Domain Group’s Chief Economist and is widely regarded as one of Australia’s leading property experts.

Damien Cooley
Managing Director, Cooley Auctions
Damien is the founder and Managing Director of Cooley Auctions. Damien is the most sought-after auctioneer in the country, overseeing thousands of sales every year.

Grant Brits
CEO, Superestate
Grant is the founder and CEO of Superestate. Grant created Superestate to provide all Australians with access to the country’s largest asset class – residential property.

Diversified Investments

MACQUARIE

Vanguard
How to Join

1. SIGN UP

2. ROLLOVER SUPER

3. CHOOSE INVESTMENT

Choose Investment

- BOSSONG PRIVATE SUPER FUND
  - Balance as of 22/1/21: $56,841.12
  - Rollover full balance

- PALANDRI SUPER FUND
  - Balance as of 22/1/21: $78,489.00
  - Rollover full balance

Options:

- Superestate Property 25 (25% Property / 75% General Investment)
- Superestate Property 50 (50% Property / 50% General Investment)
The Residential Property market is more than 4x larger than all the companies listed on the ASX.

Source: CoreLogic, National Housing Market Update, December 2017
Your superannuation will have access to the superestate residential property portfolio

A single high-quality residential property portfolio

Diversified by geography & asset type

Initially focused on: Sydney, Melbourne & Brisbane

No leverage

Our expert investment team does all the hard work for you

Australian Bureau of Statistics; Australian Demographic Statistics (Sep 2016)
When you join superestate you choose if you would like 25% or 50% of your portfolio to be invested in Residential Property.
superestate Property 25 Investment Option

International Shares
International Shares are managed by superestate’s Investment Partners:

- MACQUARIE
- Vanguard

Portfolio Top 10 holdings:
- Google
- Facebook
- Amazon
- Apple
- Microsoft
- Bank of America
- J.P. Morgan
- Johnson & Johnson
- WELLS FARGO
- ExxonMobil

24% International Shares

5% Cash

25% Fixed Interest

17% Australian Shares

25% Residential Property

4% Global Intra.

Australian Shares
Australian Shares are managed by superestate’s Investment Partner:

- MACQUARIE

Portfolio Top 10 holdings:
- Commonwealth Bank
- Westpac
- BHP
- Woolworths
- ANZ
- CSL
- Wesfarmers
- NAB
- Macquarie
- St George

When you join superestate you choose if you would like 25% or 50% of your portfolio to be invested in Residential Property.
**Investment Options**

**superestate Investment Options**

![Pie charts showing investment options](image)

**$1.27 per week Plus 1.384% p.a.*

<table>
<thead>
<tr>
<th>Type of fee or cost*</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment fee</td>
<td>0.516%</td>
</tr>
<tr>
<td>Administration fee</td>
<td>$66.00 p.a. ($1.27 per week) Plus 0.84% p.a.</td>
</tr>
<tr>
<td>Buy-sell spread</td>
<td>1.24%/0.61%</td>
</tr>
<tr>
<td>Switching fee</td>
<td>Nil</td>
</tr>
<tr>
<td>Exit fee</td>
<td>$75</td>
</tr>
<tr>
<td>Indirect cost ratio</td>
<td>0.028%</td>
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</tbody>
</table>

**$1.27 per week Plus 1.916% p.a.*

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<td>$66.00 p.a. ($1.27 per week) Plus 0.84% p.a.</td>
</tr>
<tr>
<td>Buy-sell spread</td>
<td>2.35%/1.10%</td>
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<tr>
<td>Switching fee</td>
<td>Nil</td>
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<tr>
<td>Exit fee</td>
<td>$75</td>
</tr>
<tr>
<td>Indirect cost ratio</td>
<td>0.055%</td>
</tr>
</tbody>
</table>

* Summary fees and other costs for the Property 25 and Property 50 Investment Options as per the Superestate PDS and Reference Guide. Note the amount payable will depend on each member’s personal circumstances. The indirect cost ratio (ICR) shown above is an estimate for the 2017 Financial Year. The actual amount you will be charged in subsequent financial years is not currently known and could be different.